# Challenges and Opportunities to Assure Future Manufacturing of Magnet Conductors

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  - The U.S. Magnet Development Program (MDP)
  - The Conductor Development Program (CDP, prior to 2015)
  - The Conductor Procurement and R&D Program (CPRD, after 2015)
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- AND a long list of community stakeholders!

# The story on one slide

Procurement of accelerator-quality Nb<sub>3</sub>Sn conductor for Hi-Lumi was a success!

MQXF incl. pre-production: CERN: 2,477 km, 12.2 tons AUP: 2,715 km, 13.3 tons

How do we keep this manufacturing "warm" for a decade or more, until the next major facility starts a procurement run?

FCC-hh: 10,000 tons of accelerator grade Nb<sub>3</sub>Sn by 2050?

RRR vs Ic(15T) for the full production data from 1,760 conductor spools



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- Growing a conductor from an idea to pre-production under CDP and LARP
- **Procurement readiness** *The procurement must not fail!*
- The Hi-Lumi procurement: results and statistics, use of statistical process controls, problems encountered, lessons learned
- Meeting the potential future needs of the accelerator sector: Our ARDAP-funded workshop and report
- Discussion and Summary

# A crisis for discovery science realized in 2003





**Fig. 3.1-1** Results of a simple model used to estimate the time from LHC start it takes to halve the statistical error in a measurement. Note that after a year of operating at full luminosity, it will take more than seven years to halve the error.



May 2003

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#### L Rossi & O. Brüning @ DOE HL-LHC Accelerator Upgrade Project CD-1 review - Fermilab 8 August 2017



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# HL-LHC Accelerator Upgrade Project — Scope The US is responsible for the outer quadrupole magnets + crab cavities



#### B. Alonzo et al., HL-LHC Technical Design Report





- Q1 and Q3 (identical) cryomodules CM on each side of the IR
- 1 spare each IR
- 2 IR x 2 sides x 2 CM = 8 CM, plus 2 spares = 10 cryomodules
- 2 magnets per cryomodule x 10 CM = 20 magnets
- 20 magnets x 4 coils = 80 coils

## Developing conductor for HEP: The Conductor Development Program (CDP)

- Port Jefferson workshop 1998: Push Nb<sub>3</sub>Sn to 3,000 A/mm<sup>2</sup> at 12 T, 4.2 K
- MJR stuck at ~2200 A/mm<sup>2</sup>
- CDP forms in 1999

IEEE TRANSACTIONS ON APPLIED SUPERCONDUCTIVITY, VOL. 11, NO. 1, MARCH 2001

### Conductor Development for High Energy Physics--Plans and Status of the U.S. Program

#### Ronald M. Scanlan

Abstract- In order to provide a cost effective high field magnet option for the next generation HEP accelerator, higher performance Nb<sub>3</sub>Sn superconductor is required. These requirements have been recognized by the DOE, and a conductor development program has been initiated. The goal is to produce a cost-effective conductor with a Jc(noncopper,12T,4.2K) exceeding 3000 A/mm<sup>2</sup> and an effective filament size of less than 40 micrometers. Although the Nb3Sn conductors manufactured at present have produced Jc values in excess of 2200 A/mm<sup>2</sup>, no conductor being manufactured at present can achieve both the aggressive Jc and effective filament size goals. The first phase of the present program is underway, and is focused on improving the understanding of the factors that control Jc. Samples are being manufactured by industry and are being characterized with respect to Jc and magnetization as a function of composition and heat treatment condition. Using this new knowledge as a base, the program will move into a fabrication scale-up phase where the performance and cost-effectiveness can be demonstrated on production size quantities. The status and accomplishments of this program will be reviewed, and the plans

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R&D magnets. However, in order to achieve a cost-effective high field dipole for a future high field hadron collider, the Jc must be improved and at the same time, the conductor cost must be reduced. The Advanced Technology Development Program in DOE recognizes this, and is taking an active role in promoting cost-effective high field conductor development in industry. In this paper, we discuss the conductor development goals, the long-term program strategy, and the results of the program to date.

#### II. CONDUCTOR DEVELOPMENT PROGRAM GOALS

The basic outline for this program was developed from discussions at HEP conductor workshops that were held in 1998 and 1999. These goals are derived from the needs presented by the magnet R&D community, the potential performance improvements presented by the wire development groups, and the cost improvements projected by

# Developing conductor for HEP: The Conductor Development Program (CDP)

- Port Jefferson workshop 1998: Push Nb<sub>3</sub>Sn to 3,000 A/mm<sup>2</sup> at 12 T, 4.2 K
- MJR stuck at ~2200 A/m
- CDP forms in 1999
- Maximize tin activity
- Avoid expensive Nb expanded metal
- Get good bonding for high yield

Conductor Development for High Energy Physics--Plans and Status of the U.S. Program

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Fig. 1. MJR sub-element showing Sn core, Nb filaments, and Nb diffusion barrier. Sub-element width is 70 microns.



IEEE TRANSACTIONS ON APPLIED SUPERCONDUCTIVITY, VOL. 11, NO. 1, MARCH 2001

Fig. 2. Hot Extruded Rod Billet with salt packed into the hex-rod centers.

### The RRP concept

- CDP contracts Oxford Superconducting Technology (OST)
- RRP c. 2002 at OST
- Jc > 3,000 A/mm<sup>2</sup> achieved by mid 2003
  - Non-copper Jc
- Challenge of D<sub>eff</sub> also recognized

A NEW GENERATION NB<sub>3</sub>SN WIRE, AND THE PROSPECTS FOR ITS USE IN PARTICLE ACCELERATORS

R.M.Scanlan<sup>1</sup>, D.R. Dietderich<sup>1</sup>, and S.A.Gourlay<sup>1</sup>

<sup>1</sup>Lawrence Berkeley National Laboratory Berkeley, CA, 94720, USA

#### ABSTRACT

The US DOE has initiated a Conductor Development Program aimed at demonstrating a high current density, cost effective Nb<sub>3</sub>Sn conductor for use in accelerator magnets. The first goal, an increase in current density by 50 %, has been achieved in a practical conductor. The program is focused at present on achieving the second goal of reduced losses. The different approaches for achieving these goals will be discussed, and the status will be presented. Magnet technology R&D has been proceeding in parallel with the conductor development efforts, and these two technologies are reaching the level required for the next step--introduction into operating accelerator magnets. An obvious point for introducing this technology is the LHC interaction region magnets, which require large apertures and high fields (or high field gradients). By upgrading the interaction region magnets, which represent most of the cost of an accelerator. Design requirements generated by recent studies and workshops will be reviewed, and a roadmap for the development of the next-generation interaction region magnets will be presented.

#### INTRODUCTION

The Large Hadron Collider (LHC), under construction at CERN, will be the world's most powerful particle accelerator, with a luminosity of about  $2 \ge 10^{34}$  cm<sup>-1</sup>s<sup>-1</sup>, and a proton beam energy of 7 TeV. As construction of this phase is nearing completion, CERN has initiated a task force to study the feasibility of upgrades to the LHC [1]. Two possible upgrade scenarios for LHC are being evaluated--a luminosity upgrade and an energy upgrade. Both upgrades will require higher performance superconducting magnets, beyond the capability of the NbTi superconductor that was used in the LHC. Several luminosity upgrade options are being considered, with the most likely being a replacement

CP711, Advances in Cryogenic Engineering: Transactions of the International Cryogenic Materials Conference - ICMC, Vol. 50, edited by U. Balachandran © 2004 American Institute of Physics 0-7354-0187-X/04/\$22.00 349







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# Immediately high Jc was realized

OST reported at ASC2004 many designs with Jc > 3000 at 12 T



Radial tin reaction from core to (and possibly through) diffusion barrier



Flux jumps: Conductor requires a 2-parameter optimization (Jc & RRR)

- Reactions that drive up Jc also possibly drive Sn through the diffusion barrier → RRR loss
- The entire sub-element behaves like a single filament
  - LARP "baseline" at that time was a 54/61 conductor at 0.8 mm → D<sub>eff</sub> ~ 80 µm
  - Adiabatic stability condition:  $J_c^2 D_{eff}^2 / C_p V (T_c T_{op}) < 1$ is violated for  $J_c \sim 3000 \text{ A/mm}^2$  and 80  $\mu$ m
  - *Dynamic* stability: energy released must not exceed heat conduction to LHe
- Flux jumps were causing quenches in test magnets
  - Why? Heat treatments that maximized J<sub>c</sub> also reduced RRR and took away dynamic stability

high-performance internal-tin Nb<sub>3</sub>Sn superconductors for high field magnets

A K Ghosh<sup>1</sup>, E A Sperry<sup>1</sup>, L D Cooley<sup>2</sup>, A M Moodenbaugh<sup>2</sup>, R L Sabatini<sup>2</sup> and J L Wright<sup>2</sup>

Dynamic stability threshold in

Supercond. Sci. Technol. 18 (2005) L5-L8

RAPID COMMUNICATION



**Figure 3.** Critical current density, magnetic stability threshold current density, and RRR plotted as a function of final reaction time at 665 °C.



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### Fortunately, flux-jumps are not as severe at 1.9 K Magnets could be ramped and protected even with $D_{eff} = 70 \ \mu m$ when RRR high

### Magnetization Measurements of High- $J_c$ Nb<sub>3</sub>Sn Strands

B. Bordini, D. Richter, P. Alknes, A. Ballarino, L. Bottura, and L. Oberli

IEEE TRANSACTIONS ON APPLIED SUPERCONDUCTIVITY, VOL. 23, NO. 3, JUNE 2013



### Cold Test Results of the LARP HQ Nb<sub>3</sub>Sn Quadrupole Magnet at 1.9 K

H. Bajas, G. Ambrosio, M. Anerella, M. Bajko, R. Bossert, S. Caspi, A. Chiuchiolo, G. Chlachidze, D. Dietderich, O. Dunkel, H. Felice, P. Ferracin, J. Feuvrier, L. Fiscarelli, A. Ghosh, C. Giloux, A. Godeke, A. R. Hafalia, M. Marchevsky, S. Russenschuck, G. L. Sabbi, T. Salmi, J. Schmalzle, E. Todesco, P. Wanderer, X. Wang, and M. Yu

IEEE TRANSACTIONS ON APPLIED SUPERCONDUCTIVITY, VOL. 23, NO. 3, JUNE 2013



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# Ti alloying gives rapid reactions at 650-665°C where RRR could be kept high

- Reaction rate depends on Nb:Sn, time, temperature, D<sub>sub</sub>, and dopants
- Lots of university work here tremendous value of the university collaborations!



Systematic Changes of the Nb-Sn Reaction With Time, Temperature, and Alloying in Restacked-Rod-Process (RRP) Nb<sub>3</sub>Sn Strands

Arup K. Ghosh, Edward A. Sperry, Joseph D'Ambra, and Lance D. Cooley

#### TABLE I

SUMMARY OF REACTION PARAMETERS AND MEASUREMENTS FOR RRP 8220 STRANDS

	Тетр	Temp Time J <sub>c</sub> (12		RRR	$H_K$	$T_c$	$\Delta T_c$	$F_{p,max}$
	°C	h	A/mm <sup>2</sup>		Т	K		GN/m <sup>3</sup>
	605	150	2437	411	22.0	16.34	1.10	58.1
	620	96	2722	450	22.5	16.53	1.20	62.6
	620	192	2892	377	22.9	16.64	1.35	64.8
	620	384	2909	74	23.8			61.3
_	635	48	2571	364	22.4	16.53	1.25	61.2
	650	48	2890	305	23.1	16.77	1.03	65.2
	650	96	3072	233	23.5	16.92	0.85	67.3
	665	50	2987	171	23.8	16.92	0.85	64.3
	680	48	3060	109	25.1	17.10	1.13	61.0
	695	48	3114	56	26.4	17.32	1.00	57.2
	750	96	2371	15	27.3	17.24	1.35	40.6

A sweet spot in parameter space was found

The RRP design is surprisingly resilient to cabling degradation

- Magnets need cables for low inductance
  - AUP uses a 40-strand Rutherford cable
- Deformation produces reduction of Jc and especially
  - But the Jc loss was *modest* (not so for PIT)





ACCELERATORS | FEATURE Taming the superconductors of tomorrow 11 May 2020

A. K. Ghosh, L. D. Cooley, D. R. Dietderich, and L. Sun

IEEE TRANSACTIONS ON APPLIED SUPERCONDUCTIVITY, VOL. 18, NO. 2, JUNE 2008





# Production readiness: Go with the reduced Sn architecture

Field *et al.* 2014 summary: *Reducing* the amount of tin increases manufacturing margins! Lower tin can be offset by more aggressive reaction HT



Arup Ghosh - 2015 Billet-to-billet variations





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# **Production readiness:** Go with the reduced Sn architecture

Field et al. 2014 summary: Reducing the amount of tin increases manufacturing margins! Lower tin can be offset by more aggressive reaction HT



Arup Ghosh – 2015 Billet-to-billet variations



# Production readiness: Go with the reduced Sn architecture

Field *et al.* 2014 summary: *Reducing* the amount of tin increases manufacturing margins! Lower tin can be offset by more aggressive reaction HT









# SCIENTIFIC REPORTS

OPEN Implications of the strain irreversibility cliff on the fabrication of particle-accelerator magnets made of restacked-rod-process Nb<sub>3</sub>Sn wires

Najib Cheggour (3<sup>1,2,3</sup>, Theodore C. Stauffer<sup>3</sup>, William Starch<sup>3</sup>, Loren F. Goodrich<sup>1,2</sup> & Jolene D. Splett<sup>4</sup>

A threat imposed by the strain irreversibility cliff was not revealed until well into the Hi-Lumi procurement

A "window" of reaction temperature occurs between a point of vulnerability to strain at 620–640°C and loss of RRR for higher temp. Fortunately, the reaction strategies to simultaneously optimize Jc and RRR using –5% Sn

architecture and the selection of Ti-alloyed material avoided this risk.



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cted: Publisher Correction

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# 2017: CERN and AUP\* update the 2015 drafts to form a common specification and quality plan for QXF conductor

- Nb<sub>3</sub>Sn strand, Ti-alloyed, 5% reduced Sn, 108 sub-elements
- Diameter 0.850 ± 0.003 mm
  - 2-axis laser micrometer
- Cu:NC 1.2 ± 0.1 (52.3–56.5% Cu)
  - IEC 61788-12: Copper to non-copper volume ratio of Nb<sub>3</sub>Sn composite superconducting wires
- Twist pitch 16 mm < *p* < 19 mm, right-handed
- Pass 6 sharp bends, 720° springback
- Photomicrographs
- "The strand surface at the final diameter shall be free of any surface defects, slivers, folds, laminations, or inclusions, and shall not have any component other than the copper stabilizer material visible."

- At 4.2K: lc(12T) > 632 A, lc(15T) > 331 A
  - Ic(13T), Ic(14T) measured for information
  - FYI Jc(12T) > 2450 A/mm<sup>2</sup>, Jc(15T) > 1284 A/mm<sup>2</sup>
  - IEC 61788-2: *DC critical current of Nb*<sub>3</sub>Sn composite superconductors
- 15% rolled: lc(12T) > 600 A, lc(15T) > 314 A
- RRR > 150, 15% rolled RRR > 100
  - IEC 61788-11: *Residual resistance ratio of Nb3Sn composite superconductors*
- N-value at 15 T > 30
- Not specified: Magnetization at 3 T
  - Expensive QC test for little gain in assurance

AUP = High-Luminosity LHC Accelerator Upgrade Project in the US DOE

XS Ic Qualification 1

405.75

11.26

Why specify critical current at two fields and 4.2 K instead of 1.9 K?

#### Magnet margins must be determined by fitting and using scaling relationships

- Extracted strands (XS) from cables and a reference wire as witness make up plot data
- Measurements at 1.9 K would be very expensive to the project

#### Much credit is owed to Jack Ekin for this "ESE" scaling workbook!

I Pong, B Bordini, A Ghosh, others have also contributed



I [A] to calculate margin at

Corresponding load line B [T]



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# **Benchmarking and inter-laboratory comparison**



One spool of wire was used to distribute test lengths to each lab. Reaction barrels were wound at labs and returned to OST for reaction at same time in same furnace. Reacted samples were returned to labs for individual tests. (True round-robin testing is not possible due to differences in probes and magnets.)



High Luminosity

OST's reaction barrel and test probe (copied from BNL)





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# **Benchmarking and inter-laboratory comparison**

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LARP

Benchmarking Photos of the reaction barrels - OST



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Critical current benchmarking results								
Lab / sample	<u>lc(15T) – 331 A</u>	<u>lc(14T)</u>	lc(13T)	<u>lc(12T) – 632 A</u>				
BNL 1, 2	410, 413	501, 504	605, 609	722, 726				
CERN 1, 2	395, 400, 406	487, 497	590, 600	708, 711, 723				
FNAL 1, 2	401, 395*, 414†	493, 487*, 510 <del>†</del>	598, 590*, 617†	717, 708*, 739 <del>†</del>				
FSU 1, 2	396, 399	487, 488	591, 591	709, 708				
LBNL 1, 2	401, 404	492, 496	596, 599	714, 718				
OST 1, 2	411, 402	502, 497	611, 604	728, 724				
AVERAGE	403	495	600	718				
STDEV	6.6	7.3	8.8	9.3				
COV	1.6%	1.5%	1.5%	1.3%				

High

5 test labs plus one supplier are qualified to perform this QC test



Statistical process controls: A lesson from ITER

- We took the attitude that this procurement cannot fail!
  - It is the first large procurement of this type of wire
  - The magnets are beyond state of the art  $\rightarrow$  unknowns are certain to be revealed
  - We wanted to develop a spirit of *trust*, instead of mistrust, with the suppliers
- We needed to be able to spot process shifts to work with suppliers to implement corrective and preventative actions (CAPAs) as soon as possible
  - <u>Isolated deviations</u>: individual inquiries without impact on overall production (common sources)
  - <u>Process shift</u>: Inquiry, possible production audit (special sources)
    - Nelson rules: 9+ points on one side of mean = bias, 6+ points up or down = trend, 14+ points alternate around mean = oscillation, 5+ points at  $\pm 2\sigma$  = control shift
  - Loss of process control: Possible audit and halt, with requalification on restart





# SPC as production comes in

- Data came in batches, and did not include data that went elsewhere
- Communication was needed to signal problems
  - 2018-2019 event: AUP data indicated a downward trend, but overall data did not verify a trend.
  - Mid-2020 event: Both AUP data and overall data correlated to an event → production inquiry was called





# An early test of SPC was diameter control

- Prior to 2018, supplier's equipment reported a diameter and an ovality
  - While 2 axes were measured, the larger of the two was arbitrarily assigned to dx, with dy = dx - ovality
  - This led to skew in monitoring diameter.
- CAPAs:

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- New 2-axis laser-mic same as labs
- Prevent strand vibration at the laser-mic
- Improved die cleaning and retiring
- After 2018, a 2 μm tolerance was kept



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# Diameter statistics were sensitive enough to pick up surface quality issues

Incident: Conductor with surface scratches cut into cable guides upstream of turkshead

Threat: crossover and failed cable Causes: wire not following guides, leading to scrapes; final scan trigger points not sensitive to problem

CAPA: improved wire paths and pathway locks; revision to final scan settings











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# Critical current at 15 T is most sensitive to process variations

The robustness of the RRP strand after rolling is clearly demonstrated here

1,751 measurements Average = 381.7 A S.D. = 15.1 A (3.9% of mean) Process capability C<sub>pk</sub> = 1.10 (round) and 1.15 (rolled)

 $C_{pk}$  = (mean – spec) /  $3\sigma$ 

A value between 1.0 and 1.25 for a one-sided spec is "barely capable"

The process is "capable" for Ic(15T) specified at 324 A.



# Process tweaks from Ic(15T) data

1 – Verification lab did not implement new HT schedule (665°C/50h) in quality plan, kept old HT (665°C/75h)

2 – Process inquiry related to performance drop. Possible natural variation due to raw material.





# Process tweaks from Ic(15T) data

1 – Verification lab did not implement new HT schedule (665°C/50h) in quality plan, kept old HT (665°C/75h)

2 – Process inquiry related to performance drop. Possible natural variation due to raw material.



440

420

400 •

Ic(15 T), 300

340

320



3,4 – Loss of reliability of QC measurement, supplier 5% low or more. Possible Covid-19 contribution.

Production audit – CAPA: (a) 100% lab testing until recovery; (b) review of procedure suggested higher strain from mounting procedure; (c) P/M of supplier furnaces, thermocouple recalibration, other steps.

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Rolling the strand simulates cabling degradation. Subelements shear, creating regions where tin can leak into the copper.

Round: average RRR = 308.2 S.D. = 42.5 (13.8% of mean) C<sub>pk</sub> = 1.24 ("capable")

Rolled: average RRR = 211.0 S.D. = 38.2 (18.1%) C<sub>pk</sub> = 0.97 ("barely capable")



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#### H0553 0.85mm Tail 15% Rolled H0553 0.85mm Tail H0530 0.85mm Tail 15% Rolled **RRR: Rolled strand must** withstand ~30% degradation **Rolling the strand simulates** cabling degradation. Sub-**RRR** through production 500 um elements shear, creating regions 500 µm 500 µm LARP AUP where tin can leak into the 2020 2016 2017 2018 2019 2021 2022 500 copper. 450 400 Lab × 0.85 Round: average RRR = 308.2 350 S.D. = 42.5 (13.8% of mean) +3σ Round 300 C<sub>pk</sub> = 1.24 ("capable") RRR 250 15% roll 200 Rolled: average RRR = 211.0 150 S.D. = 38.2 (18.1%) SPEC O Q Ô 100 C<sub>pk</sub> = 0.97 ("barely capable") -30 SPEC 50 0 100 200 300 400 500 600 700 800 0 **Billet number (same as production sequence)**

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# Rolled strand is a good predictor of cable performance

#### Credit to the innovative team at LBNL:

Charlie Sanabria (then postdoc) Andy Lin Hugh Higley Ian Pong Elizabeth Lee Mike Naus

## **Extracted strand RRR Measurement at LBNL**





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Rolled strand is a good predictor of cable performance





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# Excess lubrication: a risk not known prior to the project

- Lubrication is necessary at all wire drawing steps, including final inspection
  - The final die size or a guide die is required to maintain tension and suppress vibration at the laser mic
- Residual lubrication is not captured in the specification
  - Too little  $\rightarrow$  strand is not adequately protected from environmental effects
  - Too much → possible lost cables and coils
    - Strand slips along length counter upon respooling for cable run → mapping loss
    - Cables suffer more strand popping, possible crossovers and stress concentration in coils
- CAPA: (1) revised procedures at inspection; (2) wiping on respool line before cabling; (3) various cleaning steps were successful







# Other characterizations now ripe for data mining



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THE SECTION						
	Year	Spools	Length (m)	Invoiced	Max (m)	Avg (m)
Production length statistics	2016	144	366,363	349,938	9,900	2,544
	2017	270	742,394	702,030	9,570	2,750
	2018	467	1,252,695	1,189,360	9,696	2,682
	2019	265	913,683	878,560	9,783	3,448
1 billet drawn in 1 piece = 9,250 m	2020	270	990,467	954,200	9,800	3,668
	2021	284	772,098	733,460	9,717	2,719
18	2022	50	154,297	146,460	9,767	3,086
<b>5 1 3 3 3 3 3 3 3 3 3 3</b>	Total	1,750	5,191,997	4,954,008	9,900	2,967





#### **Overall manufacturing yield was 97%**

Total length delivered / total possible length

# High yield was due to complementary unit lengths for cables

AUP 500 m, CERN 840 m Spool remnants were exchanged to minimize mapping loss

#### Typical spool length was 3 km

Also seen for ITER manufacturing for some internal-tin suppliers

15% rolled strand data cloud



What happens now that the HL-LHC production run is over?

The business model we want is not the one we have, unfortunately.



Cooley et al., ASC2022 5PL-01

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# What happens now that the HL-LHC production run is over?

The business model we want is not the one we have, unfortunately.

The accelerator sector cannot keep manufacturing "warm" by itself.

How might the accelerator sector engage more broadly with the commercial ecosystem to achieve scaling necessary for a large facility in the future?



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MAGI AB

# We know how to do this: A healthy public-private partnership advanced conductors and magnet technology for HL-LHC



Threat: Market forces compel consolidation by suppliers, innovation cycle breaks

P5 (2013): more projects, less  $R&D \rightarrow MDP$ , CPRD funded below LARP and CPD



Cooley et al., ASC2022 5PL-01

# Stewardship of the Accelerator Sector by the DOE Office of Accelerator R&D and Production (ARDAP)

#### ARDAP Workshop on the Development of Business Models for Superconductors in the Accelerator Sector Supply Chain

13-14 March 2022 Tufts University



US Army Col. (ret.) Steven Rotkoff Advisor to the Joint Chiefs Co-founder Red Teaming School



Prof. Whitney Hischier Haas School of Business Univ. California - Berkeley

#### Themes from stakeholder interviews prior to workshop:

- Distinguish *products* from development *projects*. Workforce for production is different than workforce for development.
- Distinguish *systems* from *components*. A magnet is often a component of a larger system.
- Critical shortages in talent exist, as well as needs for retraining and retaining existing talent.
- Critical supply chain challenges exist in materials and manufacturing.
- Timeline to get out of the business is as short as 18 months for some businesses.
- There are no feasible near term new commercial applications (for accelerator-grade Nb<sub>3</sub>Sn conductor).
- Market forces are the single most important component to manage superconductor manufacturing.
- Must provide actionable items to DOE.



## **Chief workshop outcomes**

- The accelerator sector (AS) drives technology forward, more so than any other sector.
- The AS must embrace the fact that it is wedded to an industry ecosystem, and therefore the AS should take actions that also serve the ecosystem.
  - For example, improve industry access to facilities at national laboratories and universities
- Funds into a public-private partnership need to triple or more. Upcoming P5 and National Academies panels should be given justification for emphasizing this message.
  - Magnet pull is the single strongest driver to keep manufacturing warm. Invest in magnet R&D.
  - A conductor stockpile or repository could help sustain demand, ameliorate supply chain risk, and possibly facilitate valley-of-death bridges for emerging commercial applications.
- Universities, who supply the talent pipeline, should also take on traineeship roles and connect with trade schools.
- Communications and marketing are essential to make careers in the accelerator sector attractive. Make superconductors sexy again!

## A desired scenario for a public-private partnership that addresses many workshop recommendations





# **Discussion and Summary**

- The ARDAP workshop motived the stakeholders to think more broadly in terms of the return on investment to the nation (or the world) for enhancing public-private partnerships in the accelerator sector. We need to keep improving the message!
  - The Accelerator Sector must embrace and improve its relationship with the commercial magnet sector.
  - Ziad Melhem and the SC Future consortium have picked this up in a big way!
- Magnet builds are the currency unit of the technology advancement cycle.
- While a potential 10,000-ton Nb<sub>3</sub>Sn procurement for a future collider is not yet certain, Nb<sub>3</sub>Sn will continue to be the conductor of choice for at least the next decade. We must continue to be stewards of this vital resource for magnet technology.
- Accelerator magnets (and NMR magnets) need homogeneous fields. Round-wire multifilamentary conductors (e.g. Bi-2212) have advantages.
  - Much credit to Bruker Biospin for proving REBCO NMR magnets at 1.2 GHz and 28.3 T! Will REBCO work in accelerator magnets?
- 1,000-ton/yr production of REBCO is like printing newspaper. How are we going to do this?

# Thank you

White paper on conductors in the accelerator sector: Challenges and opportunities to assure future manufacturing of magnet conductors for the accelerator sector Cooley, D Larbalestier, K Amm - arXiv preprint arXiv:2208.12379, 2022 - arxiv.org

The ARDAP workshop final report will be posted on OSTI.gov and ArXiv.org in ~1 month.











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